

Overview of Handelsbanken's Danish M&A credentials

Selected Danish M&A and ECM transactions

Firmafon

Sale of **Firmafon** to
TDC Group
Undisclosed
Exclusive financial adviser
March 2019
Denmark

Saint Tropez

Sale of **Saint Tropez** to
DK Company
Undisclosed
Exclusive financial adviser
January 2019
Denmark

DAY

BIRGER ET MIKKELSEN

Sale of **DAY ET** for
DAY Birger et Mikkelsen
Undisclosed
Financial adviser
December 2018
Denmark

RAMIRENT

Sale of **Ramirent Denmark**
to G.S.V. Materieludlejning
DKK 234m
Financial adviser
Pending
Denmark



Public tender offer for
Victoria Properties
Undisclosed
Financial adviser
December 2018
Denmark

HIPER

Sale of **Hiper** to
TDC Group
Undisclosed
Exclusive financial adviser
November 2018
Denmark

SSAB

Acquisition of **Sanistål's steel distribution**
by **SSAB / Tibnor**
SEK 630m
Financial adviser
Pending
Sweden-Denmark



Sale of **Elite Miljø** to
Coor service management
DKK 220m
Financial adviser
January 2018
Denmark



Acquisition of **Tresu** for **Altor Equity Partners**
Undisclosed
Exclusive financial adviser
May 2017
Denmark

SEMVAC

Sale of **Semvac**
to Wabtec Corporation
Undisclosed
Exclusive financial adviser
April 2017
Denmark

Roblon

Sale of **Roblon Lighting**
and acquisition of **Neptco FOC** for **Roblon**
Undisclosed
Exclusive financial adviser
April 2017
Denmark

DFD

Acquisition of **Textilia** for
De Forenede Dampvaskerier
Undisclosed
Exclusive financial adviser
February 2017
Denmark



Sale of **Union Engineering**
to **Pentair**
Undisclosed
Exclusive financial adviser
January 2017
Denmark



Sale of **CFR Hospitaler**
to **Capio**
DKK 284m
Exclusive financial adviser
January 2017
Denmark

Gabriel®

Acquisition of **Screen Solutions Ltd.**
for **Gabriel Holding**
Undisclosed
Exclusive financial adviser
November 2016
Denmark



Sale of **Ellab**
to **IK Investment Partners**
Undisclosed
Exclusive financial adviser
August 2016
Denmark

axel springer

Public offer for **Land & Leisure** by **@Leisure Holding B.V.**
Undisclosed
Financial adviser
July 2016
Denmark



Sale of **Cirque**
to **TDC Group**
Undisclosed
Exclusive financial adviser
March 2016
Denmark

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Share buyback
A.P. Møller-Maersk
DKK 4,400m
Exclusive financial adviser
March 2016
Denmark



Divestment of Dantherm
HVAC to Procuritas
DKK 164m
Exclusive financial adviser
January 2016
Denmark



Sale of Netcompany
to FSN Capital
Undisclosed
Exclusive financial adviser
December 2015
Denmark



Acquisition of Daloon
for IZICO/Egeria
Undisclosed
Exclusive financial adviser
December 2015
Denmark



Sale of Riegens Lighting
by Erhvervsinvest
Undisclosed
Exclusive financial adviser
October 2015
Denmark



Acquisition of Esvagt
for 3i and AMP Capital
DKK 4,100m
Financial financial adviser
July 2015
Denmark



Acquisition of Masai
for Silverfleet Capital
Undisclosed
Exclusive financial adviser
June 2015
Denmark



Fairness opinion to the
Board of Directors of
Mols-Linien
Undisclosed
Exclusive financial adviser
June 2015
Denmark



Share buyback
DFDS
Undisclosed
Exclusive financial adviser
April 2015
Denmark



Sale of
Informi GIS
Undisclosed
Exclusive financial adviser
October 2014
Denmark



Public tender offer for
FCM Holding A/S for
Matthew Benham
Financial adviser
August 2014
Denmark



Sale of
Green Team Group
Undisclosed
Exclusive financial adviser
August 2014
Denmark



Sale of ALOC for
BEC
Undisclosed
Exclusive financial adviser
June 2014
Denmark



Sale of Danbor
for A.P. Møller-Mærsk
Undisclosed
Exclusive financial adviser
April 2014
Denmark



Sale to CTHG (Hong Kong)
Dantherm Telecom
130m
Exclusive financial adviser
March 2014
Denmark



Sale of KP Komponenter
by Capidea
Undisclosed
Exclusive financial adviser
January 2014
Denmark



Sale of Dansk Lift (Hertz
materiel) to Loxam
Undisclosed
Exclusive financial adviser
December 2013
Denmark



Sale of Ellegaard
by Erhvervsinvest
Undisclosed
Exclusive financial adviser
March 2013
Denmark